



## RAJESH EXPORTS LIMITED

Regd. Office: #4, Batavia Chambers, Kumara Krupa Road,

Kumara Park East, BANGALORE-560 001

CIN L36911KA1995PLC017077 <http://www.rajeshindia.com>

### UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31<sup>st</sup> December 2014

(Rs. in Millions)

<b>PART I</b>							
<b>Statement of Standalone Unaudited Results for the Quarter Ended 31/12/2014</b>							
	Particulars	Quarter Ended			Nine Months ended		Year ended
		31/12/2014	30/09/2014	31/12/2013	31.12.2014	31.12.2013	31/03/2014
		Unaudited*	Unaudited*	Unaudited*	Unaudited	Unaudited	Audited
<b>1</b>	<b>Income from operations</b>						
	(a) Net sales/income from operations (Net of excise duty)	96423.20	91559.12	50229.90	254979.95	169667.31	235353.94
	(b) Other operating income	-	-	-	-	-	-
	<b>Total income from operations (net)</b>	96423.20	91559.12	50229.90	254979.95	169667.31	235353.94
<b>2</b>	<b>Expenses</b>						
	(a) Cost of materials consumed	91821.92	91741.52	48269.76	249976.07	162754.07	225982.18
	(b) Purchases of stock-in-trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	2911.60	(2052.17)	172.10	(273.22)	1109.62	2796.24
	(d) Employee benefits expense	54.73	52.12	38.43	154.30	117.07	145.68
	(e) Depreciation and amortisation expense	5.20	5.15	5.40	15.45	16.27	20.85
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	81.28	67.48	20.96	217.49	69.93	274.49
	<b>Total expenses</b>	94874.73	89814.10	48506.65	250090.09	164066.96	229219.44
<b>3</b>	<b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	1548.47	1745.02	1723.25	4889.86	5600.35	6134.50
<b>4</b>	<b>Other Income</b>	-	19.67	0.53	41.11	1.25	6.38
<b>5</b>	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)</b>	1548.47	1764.69	1723.78	4930.97	5601.60	6140.88
<b>6</b>	<b>Finance costs</b>	767.80	655.24	807.10	2320.40	2599.05	3408.11
<b>7</b>	<b>Profit / (Loss) from ordinary activities after finance costs but</b>						

	<b>before exceptional items (5 - 6)</b>	780.67	1109.45	916.68	2610.57	3002.55	2732.77
<b>8</b>	Exceptional items	-	-	-	-	-	-
<b>9</b>	<b>Profit / (Loss) from ordinary activities before tax (7 + 8)</b>	780.67	1109.45	916.68	2610.57	3002.55	2732.77
<b>10</b>	Tax expense	-	-	-	-	-	441.43
<b>11</b>	<b>Net Profit / (Loss) from ordinary activities after tax (9 + 10)</b>	780.67	1109.45	916.68	2610.57	3002.55	2291.34
<b>12</b>	Extraordinary items (net of tax expense Rs. ____Crore)	-	-	-	-	-	-
<b>13</b>	<b>Net Profit / (Loss) for the period (11 + 12)</b>	780.67	1109.45	916.68	2610.57	3002.55	2291.34
<b>14</b>	Share of profit / (loss) of associates*	-	-	-	-	-	-
<b>15</b>	Minority interest *	-	-	-	-	-	-
<b>16</b>	<b>Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) *</b>	780.67	1109.45	916.68	2610.57	3002.55	2291.34
<b>17</b>	Paid-up equity share capital (Face Value of the Share shall be indicated)	295.26 (Re.1/share)	295.26 (Re.1/share)	295.26 (Re.1/share)	295.26 (Re.1/share)	295.26 (Re.1/share)	295.26 (Re.1/share)
<b>18</b>	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	26141.74
<b>19i</b>	Earnings per share (before extraordinary items) (of Rs.1/- each) (not annualised): (a) Basic (b) Diluted	2.64	3.76	3.10	8.84	10.17	7.76
<b>19ii</b>	<b>Earnings per share (after extraordinary items) (of Rs. 1/- each) (not annualised):</b> (a) Basic (b) Diluted	2.64	3.76	3.10	8.84	10.17	7.76

	<b>Particulars</b>	<b>Quarter ended 31/12/2014</b>	<b>Quarter ended 30/09/2014</b>	<b>Quarter ended 31/12/2013</b>	<b>Nine Months ended 31.12.2014</b>	<b>Nine Months ended 31.12.2013</b>	<b>Year ended 31/03/2014</b>
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
<b>1</b>	Public shareholding						
	- Number of shares	136225821	136545210	138669080	136225821	138669080	138669080
	- Percentage of shareholding	46.14	46.25	46.97	46.14	46.97	46.97



2	Promoters and Promoter Group Shareholding **	-	-	-	-	-	-
	a) Pledged / Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)						
	b) Non - encumbered	159034138	158714749	156590879	159034138	156590879	156590879
	- Number of shares						
- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100	100	100	100	100	100	
- Percentage of shares (as a % of the total share capital of the company)	53.86%	53.75%	53.03%	53.86%	53.03%	53.03%	

	Particulars	3 months ended (31/12/2014)
B	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL



## NOTES

- 1) The above results were reviewed by the Audit committee and taken on record at the Board meeting of the company held on 14/02/ 2015.
- 2) The company deals with single product, i.e. Gold product, hence segment wise figures are not furnished.
- 3) There were no investor complaints pending at the beginning of the quarter and no complaints were received during the quarter.
- 4) The order book position as on 31.12.2014 of the company was Rs 86427 Million.
- 5) The company has developed specialised range of light weight jewellery for the domestic and global market.
- 6) The company will be expanding its retail showroom network and foraying into gold loan business.

Place: Bangalore

Date: 14/02/2015

By Order of the Board  
For Rajesh Exports Limited  
Sd/-  
Rajesh Mehta  
Chairman