

## RAJESH EXPORTS LIMITED

Regd. Office: #4, Batavia Chambers, Kumara Krupa Road,  
Kumara Park East, BANGALORE-560 001

### Un-audited Financial Results for the Quarter Ended December 31, 2012

PART I		(Rs. in Millions)					
Statement of Standalone Unaudited Results for the Quarter ended December 31, 2012							
		Quarter ended			Nine Months ended		Year Ended
Particulars		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
(Refer Notes Below)		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
<b>1</b>	<b>Income from operations</b>						
	(a) Net sales/ income from operations (Net of excise duty)	78231.64	67454.79	65182.32	195357.95	170088.10	257200.35
	(b) Other operating income	-	-	-	-	73.67	40.35
	<b>Total income from operations (net)</b>	78231.64	67454.79	65182.32	195357.95	170161.77	257240.70
<b>2</b>	<b>Expenses</b>						
	(a) Cost of materials consumed	74087.31	68837.76	62736.41	190422.58	166558.07	252631.73
	(b) Purchases of stock-in-trade						
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	2193.27	(3369.23)	(15.95)	(562.06)	(2009.81)	(2570.60)
	(d) Employee benefits expense	39.27	31.73	36.73	100.43	96.52	188.91
	(e) Depreciation and amortisation expense	5.10	5.08	9.00	15.31	19.55	20.70
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	12.62	3.29	128.00	60.86	337.77	220.29
	<b>Total expenses</b>	76337.57	65508.63	62894.19	190037.12	165002.10	250491.03
<b>3</b>	<b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	1894.07	1946.16	2288.13	5320.83	5159.67	6749.67
<b>4</b>	Other income	1.04	0.04	(64.53)	1.09	1.77	16.06
<b>5</b>	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 ± 4)</b>	1895.11	1946.20	2223.60	5321.92	5161.44	6765.73

<b>PART I</b>		<b>(Rs. in Millions)</b>					
<b>Statement of Standalone Unaudited Results for the Quarter ended December 31, 2012</b>							
<b>6</b>	Finance costs	580.43	821.67	1075.95	1900.04	1991.78	2446.95
<b>7</b>	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6)</b>	1314.68	1124.53	1147.65	3421.88	3169.66	4318.78
<b>8</b>	Exceptional items	-	-	-	-	-	-
<b>9</b>	<b>Profit / (Loss) from ordinary activities before tax (7 ± 8)</b>	1314.68	1124.53	1147.65	3421.88	3169.66	4318.78
<b>10</b>	Tax expense	-	-	-	-	-	247.27
<b>11</b>	<b>Net Profit / (Loss) from ordinary activities after tax (9 ± 10)</b>	1314.68	1124.53	1147.65	3421.88	3169.66	4071.51
<b>12</b>	Extraordinary items (net of tax expense Rs. ____ Lakhs)	-	-	-	-	-	-
<b>13</b>	<b>Net Profit / (Loss) for the period (11 ± 12)</b>	1314.68	1124.53	1147.65	3421.88	3169.66	4071.51
<b>14</b>	Share of profit / (loss) of associates*	-	-	-	-	-	-
<b>15</b>	Minority interest *	-	-	-	-	-	-
<b>16</b>	<b>Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 ± 14 ± 15) *</b>	1314.68	1124.53	1147.65	3421.88	3169.66	4071.51
<b>17</b>	Paid-up equity share capital (Face Value of the Share shall be indicated)	295.26 (Re. 1/share)	295.26 (Re. 1/share)	295.26 (Re. 1/share)	295.26 (Re. 1/share)	295.26 (Re. 1/share)	295.26 (Re.1/share)
<b>18</b>	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	19538.10
<b>19</b>	<b>Earnings per share (before extraordinary items) (of Rs. ___/- each) (not annualised):</b>	4.45	3.81	3.89	11.60	10.73	13.79
<b>i</b>	(a) Basic						
	(b) Diluted						

<b>PART I</b>		<b>(Rs. in Millions)</b>					
<b>Statement of Standalone Unaudited Results for the Quarter ended December 31, 2012</b>							
<b>19</b>	<b>Earnings per share (after extraordinary items) (of Rs. ___/- each) (not annualised):</b>	4.45	3.81	3.89	11.60	10.73	13.79
<b>.ii</b>	<b>(a) Basic</b>						
	<b>(b) Diluted</b>						

**PARTICULARS OF SHAREHOLDING**

		<b>31.12.2012</b>	<b>30.09.2012</b>	<b>31.12.2011</b>	<b>31.12.2012</b>	<b>31.12.2011</b>	<b>31.03.2012</b>
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
<b>1</b>	<b>Public shareholding</b>						
	- Number of shares	140265640	141202901	146132779	140265640	146132779	146132779
	- Percentage of shareholding	47.51	47.82	49.49%	47.51	49.49%	49.49%
<b>2</b>	<b>Promoters and Promoter Group Shareholding **</b>						
	<b>a) Pledged / Encumbered</b>						
	- Number of shares						
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)						
	- Percentage of shares (as a % of the total share capital of the company)						
	<b>b) Non - encumbered</b>						
	- Number of shares	154994319	154057058	149127180	154994319	149127180	149127180
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	52.49%	52.18%	50.51%	52.49%	50.51%	50.51%

	<b>Particulars</b>	<b>3 months ended (31.12.2012)</b>
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	5
	Disposed of during the quarter	5
	Remaining unresolved at the end of the quarter	Nil

Notes:

- 1) The above results were reviewed by the Audit Committee and taken on record at the board meeting of the company held on 13-02-2013.
- 2) The company operates only in a single segment- Gold Products.
- 3) The order book position as on 31st Dec 2012 is Rs. 67624 Million.
- 4) During the quarter 5 Investor complaints were received. They were all resolved.
- 5) Provision for taxation if any will be provided at the end of the year

By Order of the Board  
For Rajesh Exports Limited

Bangalore

Date: - 13-02-2013

s/d  
Rajesh Mehta  
Chairman

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